***VSR eCase Generator Worksheet***

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| Sequence | Non-Original |
| Name | **LUDLUM, Gary** |
| Claim #: | **6Y27XX00** |
| Branch of Service | **Navy** |
| Period of Service | **06/10/1973 – 06/09/1976** |
| Type of Claim | **020; New** |
| Contentions | **New – left wrist arthritis with pain and stiffness** |
| FDC Y/N | **Y** |
| FDC Exclusion Y/N | **Y** |

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| VA Forms and Revision Date | Revision Date | Required: Y/N and Details |
| VA Form 21-526EZ | 09/2019 | **Y** |
| VA Form 21-22 | 02/2019 | **Y – DAV with access plus CADD (083)** |
| VA Form 21-4138 | 06/2021 |  |
| VA Form 21-0966 | 08/2018 |  |
| VA Form 21-686c | 09/2018 |  |
| VA Form 21-674 | 06/2018 |  |
| VA Form 21-0538 | 02/2021 |  |
| VA Form 21-0781 | 07/2017 |  |
| VA Form 21-0781a | 07/2017 |  |
| Standard 5103 Letter |  |  |
| 3101 |  |  |
| BIRLS SHARE Screen |  |  |
| Rating Decision |  | **Y, 20% R shoulder** |
| CAPRI Records |  | **Y** |
| ERB/ERRA |  |  |
| DBQ |  |  |

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| Supporting Documents | Required Y/N |
| DD214 | **Y** |
| Private Medical Records |  |
| SF88 Entrance Exam |  |
| SF88 Separation Exam |  |
| Service Treatment Records | **Y, treatment and complaints of right shoulder, No treatment or complaints of left wrist injury or arthritis** |
| Personnel Records |  |
| DOMA first request letter |  |
| DOMA final letter |  |

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| Scenario Comments |
| |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | 1. Upload all documents for this scenario to the VBMS eCase 2. Properly Label and establish date of receipt 3. Associating all documents to correct EP 4. Bookmark medical and dependency documents (if appropriate) 5. Update subject line   Subject: VA Form 21-526EZ with additional documents  Category – Type: Applications – Original Claim: VA 21-526EZ, Fully Developed Claim (Compensation)  Content Source: VBMS  Date of Receipt – date of receipt on the 21-526EZ   1. CEST EP 020NEW – New   Input Contentions:   |  | | --- | | Contention: Left Wrist Arthritis with Pain and Stiffness  Classification: Musculoskeletal – Wrist  Date of Contention: (DOC)  Verified: Yes Type: New  Medical: Yes  Special Issue: Local Mentor Review, Fully Developed Claim |  1. Discuss with the trainees that no notification, service treatment record, personnel record, Federal and/or non-Federal record development is required.    1. Notification: The VA Form 21-526EZ satisfies notification requirements.    2. STRS/OMPF: All STRs are of record. Personnel records development is not required.    3. Federal/Non-Federal Records: The Veteran does not indicate the existence of any relevant Federal or Non-Federal records. A CAPRI Enterprise search does not indicate any relevant treatment. No development is required.    4. Exams and Medical Opinions are not warranted on a direct and presumptive basis:       1. Direct basis:          1. Element 1 is met – While there is no medical evidence to support a diagnosis of arthritis, it is met by the competent lay evidence (statement of the pain and swelling symptoms).          2. Element 2 is not met – A review of the STRs do not indicate any event, injury, or disease related to the currently claimed left wrist arthritis. There is also no credible lay statement of record that of this disability occurring from an in-service event, injury or disease that is consistent with the circumstances of their service.          3. Element 3 is not met – A review of all documents do not show a statement or medical records supporting an indication of association.       2. Presumptive basis: Discuss that arthritis is listed as a chronic presumptive condition under 38 CFR 3.309(a) and should be considered for examination if there is evidence showing arthritis manifested to a degree of 10 percent or more within one year from the date of separation (38 CFR 3.307(a)(3)). See M21-1 IV.i.1.B.1.f -Presumptive SC Claims. 2. Trainee will need to follow the steps to change the claim status to Ready for Decision, update the claim-level suspense reason and date.    1. Assign the claim to themselves through “Go to Work Item” and “Assign to me”    2. Remove the Local Mentor Review special issue to avoid National Work Queue routing issues.    3. Select the “Complete” button (Complete Work Item)       1. Select the Claim State of “Ready\_For\_Decision”       2. Enter the Permanent Note: Exam review complete for all issues. Exam not warranted for left wrist arthritis - STRs negative and no nexus. Current symptoms of pain and stiffness only. No evidence of arthritis manifesting within one year of separation for an exam on a presumptive basis. CAPRI enterprise search negative of VAMC treatment. Claim is ready for decision.   References:   |  |  |  | | --- | --- | --- | | Scenario | Reference | Title | | 2-5 |  | Folder Maintenance | | 6 | M21-1 II.iii.3.A  M21-1 III.i.2.F.2.a  M21-4 Manual | Claims Establishment  Identifying Contentions  Appendix A: Regional Office Station Numbers, Payee Codes, and Work-Rate Standards  Appendix B: End Product Codes  Appendix C: Index of Claim Labels  Appendix D: Index of Claim Stage Indicators  Appendix E: Index of Corporate Flashes and Special Issues | | 7-8 | M21-1 II.iii.1.C.2.a.  M21-1 III.i.2.A.1.b  M21-1 IV,i.1.B.1.a-c  M21-1 IV.i.1.B.1.f  M21-1 III.i.2.F.3.f  M21-1 III.iii.1.F.4  M21-1 I.1.C.3.l.  M21-1 IV.i.1.A.1.e  M21-1 III.ii.1.A.2.a  M21-1 III.ii.1.A.2.g | Notification Requirements for a Complete Application  Who Is Responsible for Obtaining Evidence to  Substantiate a Claim  Reviewing for Elements 1-3  Presumptive SC: When an Examination is Necessary  Determining That a Claim Is Ready for a Decision  Updating Claim Status  Documentation of the Status of Examination Review  Requirement to Obtain VA Medical Records  Conducting an Enterprise Search in CAPRI | | |  | |